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Studying the effect of the psychosocial work environment on risk of ill-health: towards a more comprehensive assessment of working conditions

The Nordic countries have a long tradition of research studying the impact of the psychosocial work environment on health (1, 2). Fittingly, the *Scandinavian Journal of Work, Environment and Health* has been a key place for the presentation and discussion of studies examining the complex relations between working conditions, psychological processes, and health and illness. Chances are high that this will continue in the foreseeable future as an increasing proportion of the workforce, particularly – but not exclusively – in high-income countries, is facing potentially health-affecting psychosocial working conditions, such as working with people in need, team work, demands for high flexibility, job insecurity, international competition, or working with tight deadlines – to name just a few examples (3). Additionally, mental ill-health, which is known to be caused to a substantial extent by adverse psychosocial circumstances in life (4), is on the rise to become the leading cause of disability-adjusted life years lost in high-income countries (5). Examining whether and how psychosocial working conditions contribute to mental ill-health, and ultimately how this knowledge can be used for preventive efforts, is an important task for occupational health research (6, 7).

Over the last decade, major improvements have been made in the designs of psychosocial work environment studies. Earlier research has often been hampered by an over reliance on cross-sectional data, with the immanent limitations in establishing temporality of exposure and outcome and drawing causal inference (8). Today, however, data from several large-scale cohort studies are available, not least in the Nordic countries. The number of cohort studies has grown to such an extent that a European Research Consortium recently launched a project on an “Individual-participant-data meta-analysis of working populations” (IPD-Work), aiming to synthesize the data from the numerous European psychosocial work environment cohort studies (9).

Despite this progress, there are still important methodological challenges that need to be tackled. A major concern is how the psychosocial work environment can be assessed in the most precise and unbiased way.

Self-administered questionnaires. By far, the most widely-used method for assessing the psychosocial work environment is the self-administered questionnaire. Several instruments with good psychometric properties have been developed, both for testing specific theoretical models (10, 11) and assessing the psychosocial work environment in all its broadness (12–14). Using self-reported data has many advantages. First, it is a convenient and cost-effective way to collect a lot of information from a large number of people, the latter being necessary when the aim is to investigate incident of disease. Second, workers are the obvious experts of their own workplaces; they are likely those who know most about their work environment. Third, questionnaires enable researchers to enquire about typical or average working conditions and are not restricted to the work environment of a specific day.

These important advantages must be balanced against one major disadvantage. The response in self-administered questionnaires is in all likelihood not only driven by characteristics of the work environment (ie, the entity that is intended to be measured) but also by other factors, such as personal dispositions, mood, expectations, previous experiences, or health. This might cause both non-differential and differential misclassification, resulting in under- and overestimations of effects. For researchers mainly focused

on how individual differences shape the perception and appraisal process of the person (15), the precise measurement of psychosocial working conditions might be of lesser concern. However, for researchers interested in the characteristics of the work environment that harm, protect or promote workers' health, the most accurate and valid assessment of psychosocial working conditions is a major concern.

This concern is, of course, not new. In the 1980s, scholars such as Kasl, Frese, and Zapf already warned against the naive use of self-reported exposure data in studies on psychosocial work environment and health (16, 17). Thus, the problem is not that the research community is unaware of the limitations of self-administered questionnaires; the problem is to find the right solutions. There are, for example, alternatives to self-administered questionnaires, but, not surprisingly, each alternative has its own challenges.

Workplace aggregation of self-reported data. The purpose of aggregating individual responses to group levels in the workplace (eg, departments or work groups) is that the influence of individual factors can be reduced and the shared work environment can be carved out. The method has been used in some studies (18–20), but has also been discussed controversially (21). Particular challenging is the identification of the organizational level at which individuals have a sufficient amount of shared work environment. Also, whereas certain workplace characteristics (eg, organizational justice) appear well-suited for workplace aggregation, other characteristics (eg, decision authority) might be better suited for aggregation at the job title instead of at the workplace level. To complicate things further, sometimes the non-shared work environment could be the most important exposure. Imagine a workplace where a high level of social coherence is achieved by the social exclusion of some selected employees. Whereas the social cohesion score of the workplace is likely high, the score of these selected employees is likely low. This might lead investigators to conclude that the scores of these employees are biased by individual characteristics, such as negative affectivity, whereas in fact the contrast between the high social cohesion score at the group level and the low score for these selected employees is the pivotal workplace exposure in this example.

Observer-based assessments. One of the most advanced methods for observer-based assessments of the psychosocial work environment is the RHIA/VERA method, which is a German acronym for “Regulations-hindernisse in der Arbeitswelt/Verfahren zur Ermittlung von Regulationserfordernissen”. The method, which is based on action-regulation theory, was developed by work and organizational psychologists in Germany in the 1980s (22, 23) and has been tested in several countries (24–26). A major advantage is that the objective of interest, the working conditions, are directly observed. A major disadvantage is that the assessment is time-consuming and costly. Moreover, psychosocial exposures, such as bullying, threats, or violence at work, which are important predictors of mental ill-health (27–29), are unlikely to surface in the presence of an observer. Further, although the method avoids bias resulting from employees' individual characteristics, bias resulting from observers' individual characteristics is possible.

Assessment by register data. Recently, Virtanen et al (30) used register data on hospital ward overcrowding as an indicator of high workload among hospital staff. The authors found a clear dose–response pattern between the level of ward overcrowding and risk of antidepressant treatment among the employees at these wards.

In this issue of the *Scandinavian Journal of Work Environment and Health*, Ervasti and colleagues (31) present a register-linkage study that examined the effect of the psychosocial work environment in schools on risk of sickness absence of teachers. This topic is highly relevant. Sickness absence has evolved as a major research theme, in particular in the Nordic countries (32, 33). Although sickness absence is a complex phenomenon, influenced not only by health but by other factors as well (34), it is nevertheless an excellent indicator of both physical and mental ill-health (35, 36). Human service work, including

teaching, and the emotional demands associated with working with people, is suspected to increase risk of mental ill-health of employees and subsequent sickness absence (37, 38). Investigating this association is, however, difficult, because pre-clinical conditions of ill-health at baseline might cause participants to overestimate quantitative and emotional demands when working conditions are assessed by self-report.

Ervasti et al used register data on the proportion of pupils with special educational needs (SEN) at the schools as a measure of psychosocial working conditions. They found that risk of sickness absence increased with the percentage of SEN pupils, and that this association was stronger in schools with a high pupil–teacher ratio. Thus, the authors identified a prospective association between a specific working condition and risk of sickness absence. Their analyses also suggested a clear solution: increase teaching staff in schools with a high percentage of SEN pupils. Moreover, Ervasti et al (31) adjusted their analyses for average income level of residents in the school neighborhood, thereby addressing another important issue: the role of contextual factors in studies on psychosocial work environment and health (39).

Despite its merits, the article by Ervasti et al also illustrates the limitations of register-linkage studies. As the authors themselves point out, the study does not provide insight into the specific mechanism that links the proportion of SEN pupils to risk of sickness absence. A high proportion of SEN pupils might add to the quantitative workload of teachers, it might qualitatively change the teachers' work environment, for example by increasing social conflicts and decreasing social cohesion in the class, or it might generally cause a feeling of insufficiency among teachers who were not adequately trained to teach SEN pupils. Important effect modifiers might be the attitude and reactions of the other students and their parents towards SEN pupils and the school's written or unwritten policy of social inclusiveness. To investigate these and other potential mechanisms and explanations requires information beyond that available in registers. Thus register data might be most useful to assess quantitative and emotional demands at work, but they appear to be limited for the assessment of social relations, interactions, and conflicts.

Towards a more comprehensive assessment of working conditions. An object of research as complex as the psychosocial work environment requires thoughtful and comprehensive assessments. Because each assessment method has its advantages and disadvantages, combining methods might be a promising strategy. A few studies have used multi-method assessments. In a study with urban transit operators, Greiner and colleagues (25) found that observer-based but not self-reported stressors were associated with hypertension. When the authors analyzed interactions between observer-based and self-reported stressors, they found that hypertension was high among participants who had high levels of observer-based and low levels of self-reported stressors. Greiner et al (25) point out that this could indicate that adverse psychosocial working conditions might be particularly harmful when employees are unaware or in denial of the exposure.

In the study on hospital ward overcrowding and antidepressant treatment by Virtanen et al (30), job demands were also measured by self-report. In a further analysis, Kivimäki et al (40) showed that the part of the variation of self-reported job demands that was explained by ward overcrowding predicted sickness absence with psychiatric disorder, leading the authors to conclude that there was a prospective association between self-reported job demands and sickness absence that could not be explained by reporting bias.

These two examples illustrate some of the potential benefits of multi-method assessments of the psychosocial work environment. In the first example, the discrepancy in the results generated a new hypothesis on the potential role of unawareness and denial. In the second example, the concordance in the results provided important information on the validity of a self-administered questionnaire. In our endeavor to better understand how the psychosocial work environment can affect health and illness, we need more such studies.

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